

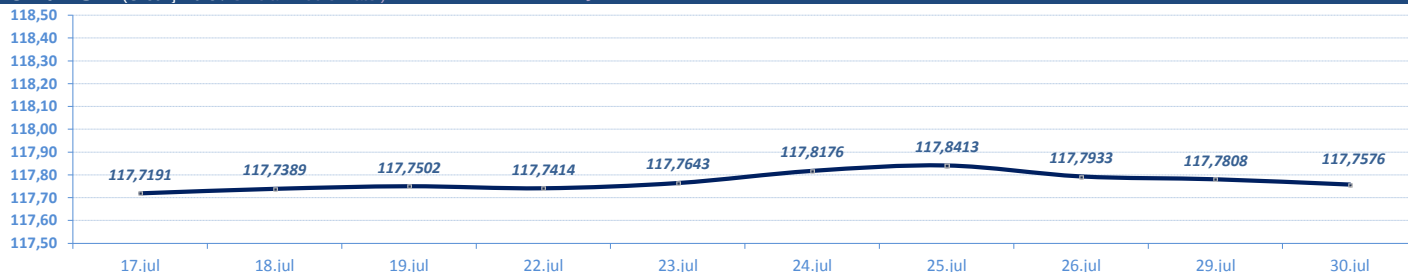
VESTI / NEWS

► **SREDNJI KURS EUR/RSD** : Dinar ojačao neznatno u odnosu na evro, srednji kurs **117,7576**. Obim međubankarske trgovine evrom na dan 29. jul do 12:30h iznosio je 6 miliona evra. NBS nije intervenisala na međubankarskom tržištu (od početka godine ukupno prodala 130 miliona evra i kupila 1.685 miliona evra).

► **BEOGRADSKA BERZA**: **Ineksi zabeležili rast vrednosti**, **BELEX15** viši za 0,55 odsto, **BELEXline** za 0,25 odsto. Promet **veći** u odnosu na prethodni dan, na regulisanom tržištu najviše trgovano akcijama **Alfa plama**, **Jubmes banke**, **NIS-a**, **Metalca** i **Impol Sevala**.

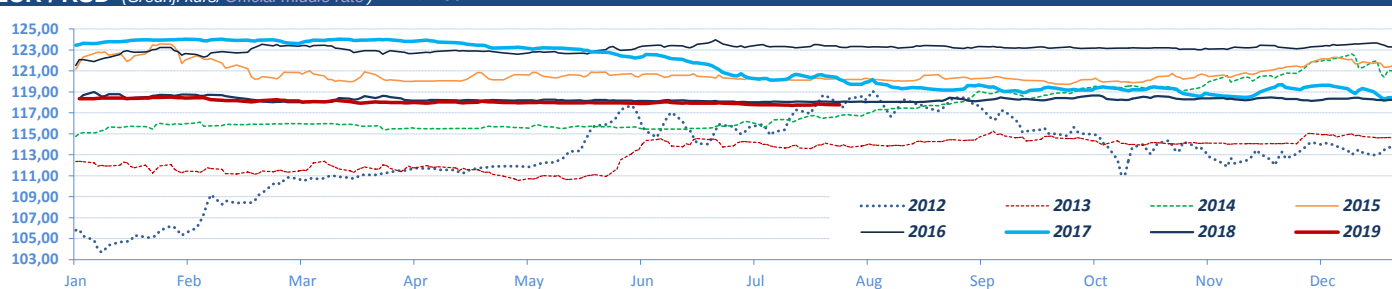
DEVIZNO TRŽIŠTE / FX MARKET

EUR / RSD (Srednji kurs / Official Middle Rate) ► 10 dana / 10 days

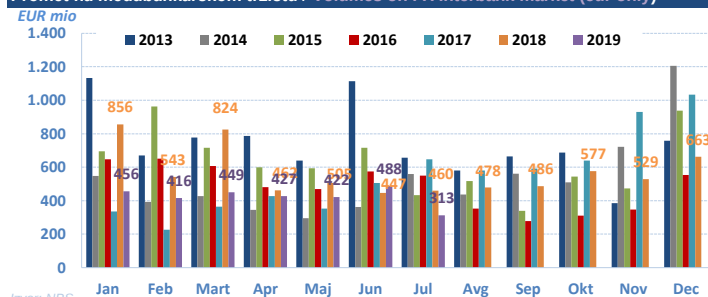


Izvor/Source: NBS

EUR / RSD (Srednji kurs/ Official middle rate) ► Jan -

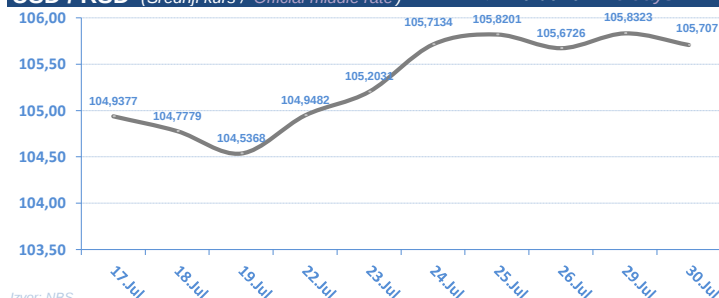


Promet na međubankarskom tržištu / Volumes on FX Interbank market (eur only)



Izvor: NBS

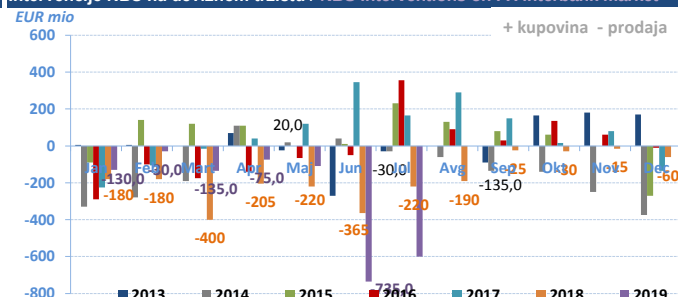
USD / RSD (Srednji kurs / Official middle rate) ► 10 dana / 10 days



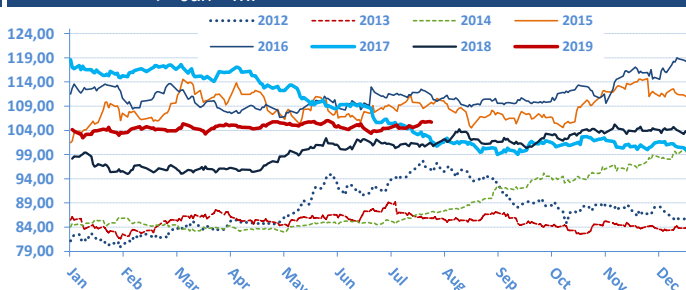
Izvor: NBS

Monthly change	EUR/RSD	%	USD/RSD	%
01.07.19	117,8875	-0,04%	103,9939	-1,42%
03.06.19	117,9288	-0,03%	105,4914	-0,08%
03.05.19	117,9626	-0,01%	105,5783	0,57%
01.04.19	117,9759	-0,13%	104,9794	1,06%
01.03.19	118,1291	-0,25%	103,8772	0,32%
01.02.19	118,4266	0,07%	103,5469	-0,61%
03.01.19	118,3439	0,10%	104,1851	0,14%
03.12.18	118,2313	-0,06%	104,0402	-0,27%
01.11.18	118,2984	-0,07%	104,3196	2,19%
01.10.18	118,3868	0,19%	102,0840	0,29%
03.09.18	118,1567	0,08%	101,7890	0,71%
01.08.18	118,0618	0,04%	101,0717	-0,27%
02.07.18	118,0142		101,3432	

Intervencije NBS na deviznom tržištu / NBS Interventions on FX interbank market



► Jan -



Yearly change	EUR/RSD	%	USD/RSD	%
30.07.19	117,7576	-0,49%	105,7070	7,71%
03.01.19	118,3439	0,00%	104,1851	6,16%
03.01.18	118,3431	-4,14%	98,1367	-17,25%
04.01.17	123,4512	1,59%	118,6004	6,34%
04.01.16	121,5145	0,30%	111,5324	9,90%
05.01.15	121,1543	5,58%	101,4863	20,72%
03.01.14	114,7559	2,14%	84,0641	-1,67%
03.01.13	112,3495	6,20%	85,4889	5,32%
04.01.12	105,7880	-0,21%	81,1693	2,16%
04.01.11	106,0156	10,47%	79,4541	18,48%
04.01.10	95,9679	7,17%	67,0635	4,25%
05.01.09	89,5436	12,27%	64,3273	18,68%
03.01.08	79,7577		54,2016	

EUR / USD

► 10 dana / 10 days



EUR / USD



EUR / CHF

► 10 dana / 10 days



EUR / CHF



Izvor / Source: Reuters

30.07.2019 08:33:21

EUR / XX

Valutni par / CCY pair	Kupovni/BID	Prodajni/ASK
EUR/USD	1,1135	1,1139
EUR/JPY	120,9300	120,9700
EUR/GBP	0,9163	0,9164
EUR/CHF	1,1047	1,1052
EUR/DKK	7,4661	7,4666
EUR/NOK	9,7013	9,7058
EUR/SEK	10,6019	10,6064
EUR/CAD	1,4662	1,4667
EUR/AUD	1,6139	1,6142
EUR/HUF	327,6300	327,9800
EUR/CZK	25,6510	25,6570
EUR/PLN	4,2883	4,2889
EUR/HRK	7,3790	7,3820
EUR/RUB	70,5970	70,6670
EUR/NZD	1,6798	1,6803

USD / XX

Valutni par / CCY pair	Kupovni/BID	Prodajni/ASK
USD/EUR	0,8977	0,8977
USD/JPY	108,5900	108,6000
USD/GBP	0,8226	0,8228
USD/CHF	0,9919	0,9923
USD/DKK	6,7039	6,7049
USD/NOK	8,7116	8,7146
USD/SEK	9,5200	9,5230
USD/CAD	1,3163	1,3167
USD/AUD	1,4491	1,4497
USD/HUF	294,1400	294,5400
USD/CZK	23,0310	23,0410
USD/SKK	21,5460	21,6000
USD/PLN	3,8497	3,8512
USD/HRK	6,6251	6,6284
USD/RUB	63,3945	63,4511
USD/NZD	1,5081	1,5090

* Međunarodno devizno međubankarsko tržište / International FX Interbank Market

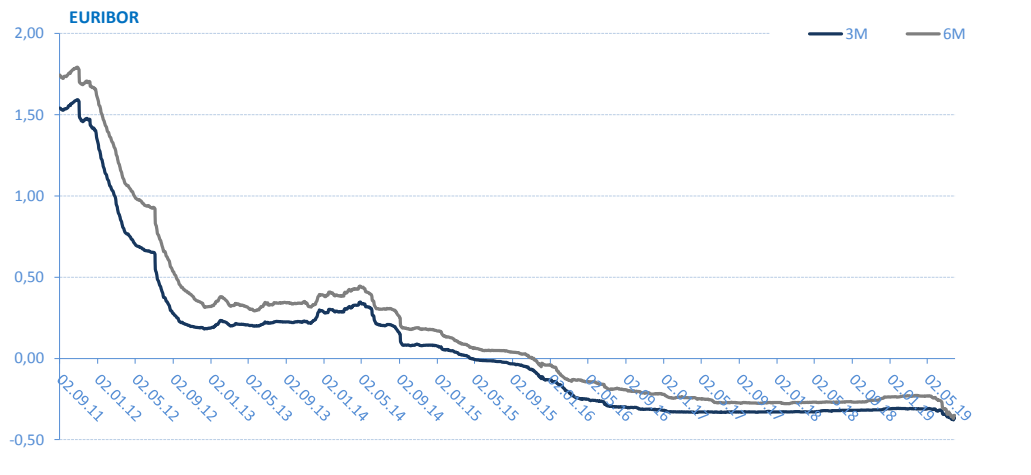
Izvor / Source: Reuters

SW	-0,402
1M	-0,394
3M	-0,367
6M	-0,351
1Y	-0,314

* Izvor: Reuters; Objavljeno prethodnog radnog dana

Kamatne stope Centralnih Banaka	
Interest rates of Central banks	
CB	Kamatna stopa/Interest rate
USD	2,50
EUR	0,00
GBP	0,75
CAD	1,75
AUD	1,00
JPY	0,10

* Izvor: Reuters; Objavljeno prethodnog radnog dana



REFERENTNA KAMATNA STOPA NBS / NBS Key Policy Rates

Date	Rate	Change (%)
11.07.19	2,75%	-8,33%
08.06.18	3,00%	0,00%
10.05.18	3,00%	0,00%
12.04.18	3,00%	-7,69%
14.03.18	3,25%	-7,14%
08.02.18	3,50%	0,00%
11.01.18	3,50%	0,00%
07.12.17	3,50%	0,00%
09.11.17	3,50%	0,00%
09.10.17	3,50%	

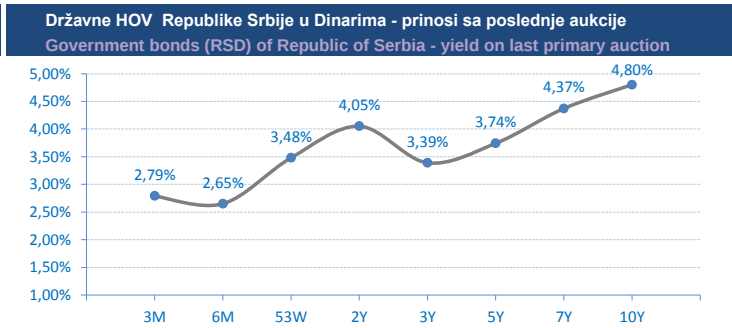
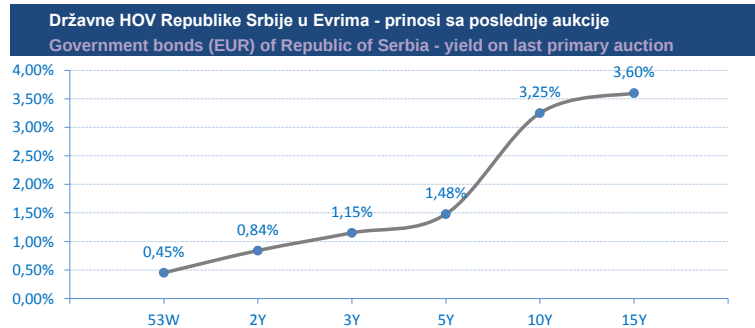
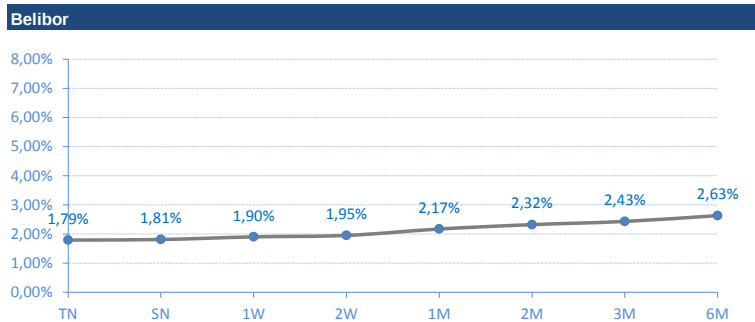
* Izvor/ Source : NBS

BEONIA

Date	Rate	Change (%)
29.07.19	1,59%	-0,62%
25.07.19	1,60%	-0,62%
24.07.19	1,61%	-0,62%
23.07.19	1,62%	0,62%
22.07.19	1,61%	0,00%
19.07.19	1,61%	-0,62%
18.07.19	1,62%	4,52%
17.07.19	1,55%	-3,73%
16.07.19	1,61%	-0,62%
15.07.19	1,62%	

* Izvor/ Source : Reuters; Objavljeno prethodnog radnog dana / Published on previous working day

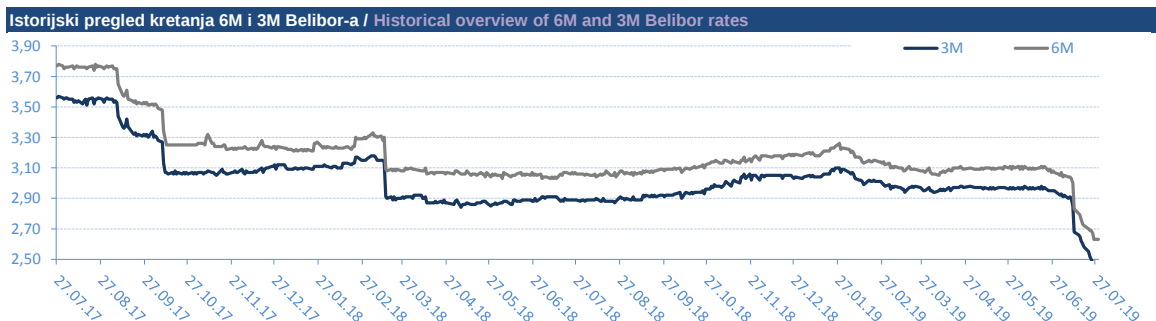
Kamatne stope/Prinos na tržištu / Market Interest Rates

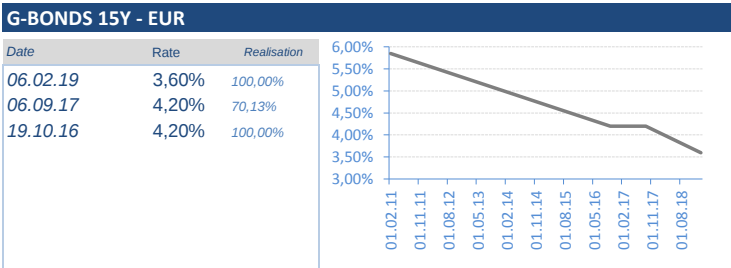
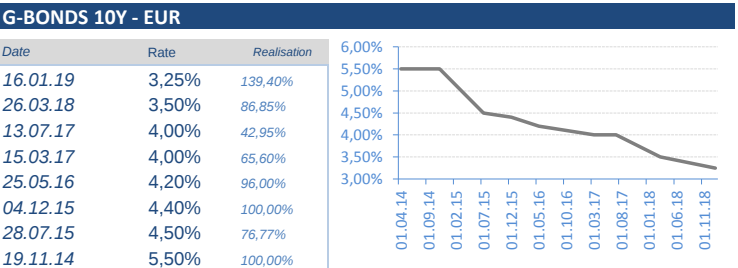
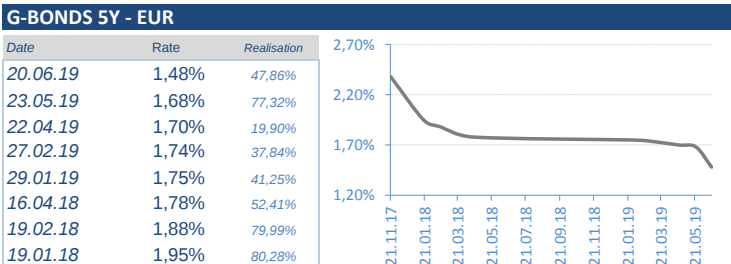
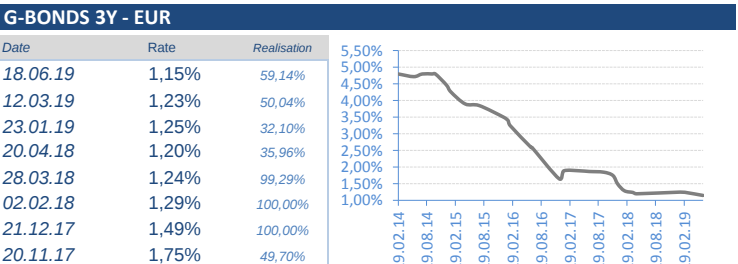
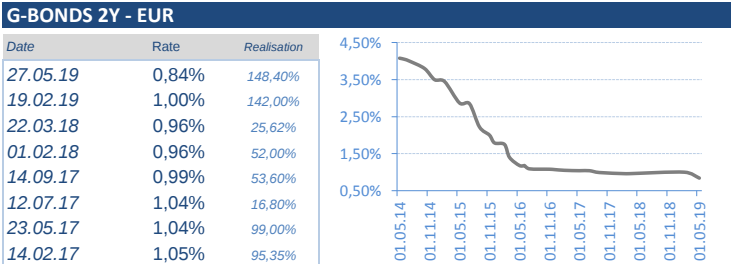
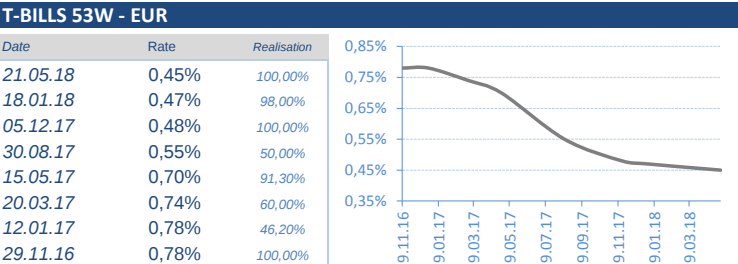
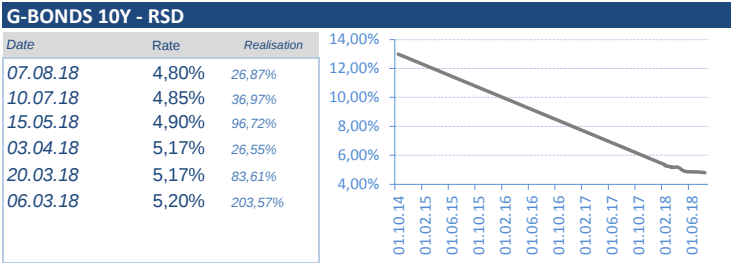
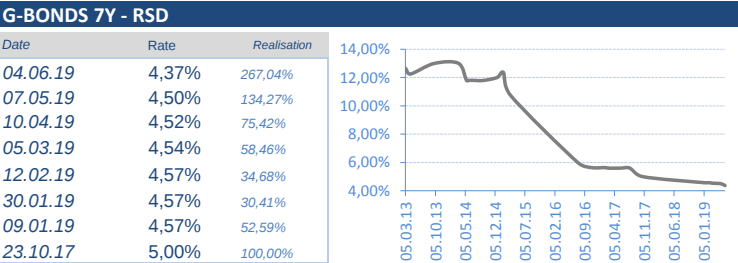
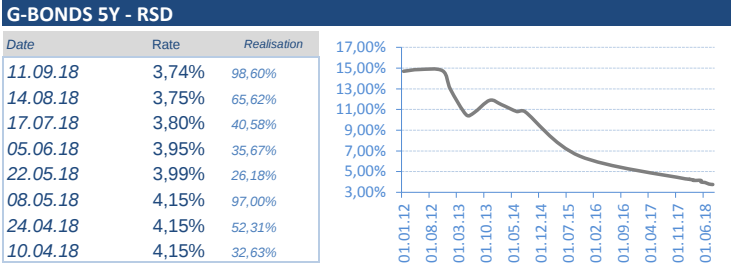
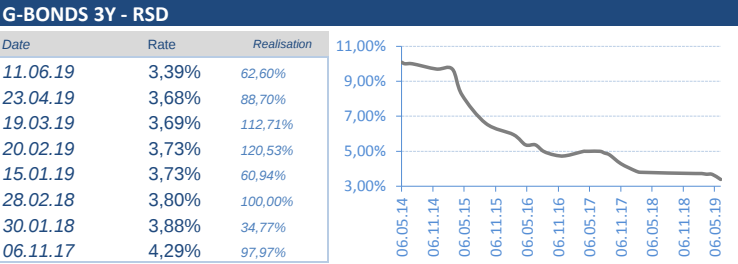
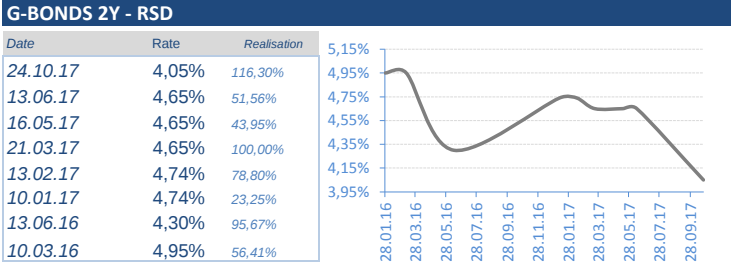
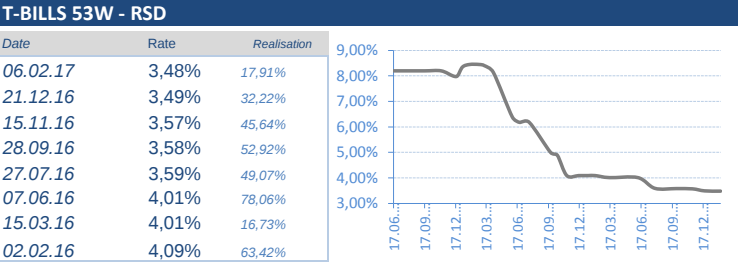
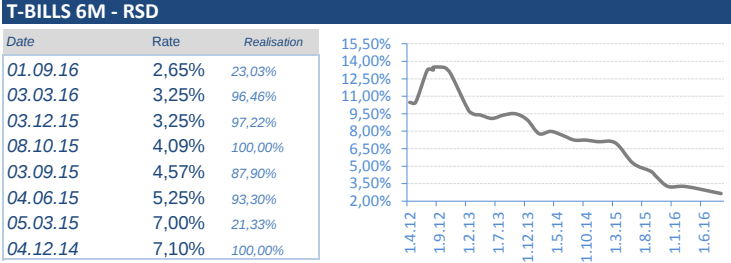
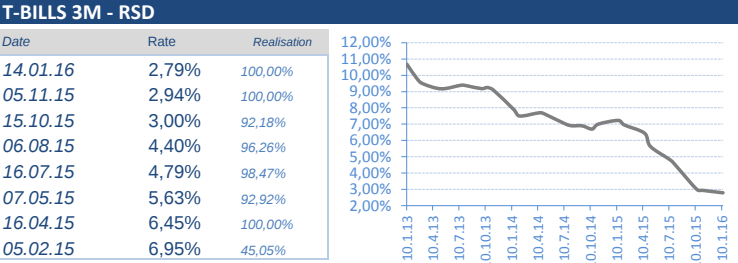


BELIBOR

Trenutne stope / Current rates	
TN	1,79%
SN	1,81%
1W	1,90%
2W	1,95%
1M	2,17%
2M	2,32%
3M	2,43%
6M	2,63%

* Izvor/ Source : Reuters; Objavljeno prethodnog radnog dana / Published on previous working day





AKCIJE / Shares - REGULISANO TRŽIŠTE / REGULATED MARKET

Najtrgovanije HOV / Most Active									
	Symbol	Closing price	% Change	Open	Max	Min	No of Trades	Volume	Volume RSD
Alfa plam a.d. Vranje	ALFA	31.500	0,03%	31.500	31.500	31.500	4	1.343	42.304.500
Jubmes banka a.d. Beograd	JMBN	6.000	-6,25%	6.510	6.510	6.000	19	3.819	22.915.020
NIS a.d. Novi Sad	NIIS	682	0,29%	680	685	678	45	20.567	14.028.657
Metalac a.d. Gornji Milanovac	MTLC	2.005	0,30%	2.005	2.005	2.005	1	180	360.900
Impol Seval a.d. Sevojno	IMPL	3.250	-0,06%	3.250	3.250	3.250	1	106	344.500

Dobitnici / Gainers									
	Symbol	Closing price	% Change	Open	Max	Min	No of Trades	Volume	Volume RSD
Energoprojekt holding a.d. Beograd	ENHL	700	7,53%	700	700	700	2	2	1.400
Valjaonica bakra Sevojno a.d. Sevojno	VBSE	2.000	4,77%	2.000	2.000	2.000	1	3	6.000
Aerodrom Nikola Tesla a.d. Beograd	AERO	829	1,22%	819	850	819	22	24	19.875
Dunav osiguranje a.d. Beograd	DNOS	1.824	0,72%	1.824	1.824	1.824	1	10	18.240
Metalac a.d. Gornji Milanovac	MTLC	2.005	0,30%	2.005	2.005	2.005	1	180	360.900

Gubitnici / Decliners									
	Symbol	Closing price	% Change	Open	Max	Min	No of Trades	Volume	Volume RSD
Jubmes banka a.d. Beograd	JMBN	6.000	-6,25%	6.510	6.510	6.000	19	3.819	22.915.020
Impol Seval a.d. Sevojno	IMPL	3.250	-0,06%	3.250	3.250	3.250	1	106	344.500
Komercijalna banka a.d. Beograd	KMBN	3.130	-0,03%	3.130	3.130	3.130	1	50	156.500

AKCIJE / SHARES - MTP

Najtrgovanije HOV / Most Active									
	Symbol	Closing price	% Change	Bid (Volume)	Ask (Volume)	No of Trades	Volume	Volume RSD	
Nis ekspres a.d. Nis	NEKS	1.424	1,71%	1424	1424	1424	1	3.716	
Auto kuca 21. maj a.d. Beograd	AKDM	273	-2,50%	275	270	273	2	606	
Min Div a.d. Svrlijg	SVRL	544	0,00%	544	544	544	2	128	
Iritel a.d. Beograd	IRTL	670	-21,18%	670	670	670	2	100	
Intereuropa - logisticke usluge a.d. Dobanovci	INEU	35.900	0,00%	35900	35900	35900	3	29	

Dobitnici / Gainers									
	Symbol	Closing price	% Change	Bid (Volume)	Ask (Volume)	No of Trades	Volume	Volume RSD	
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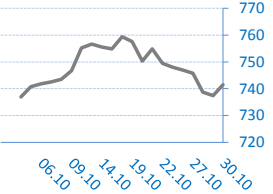
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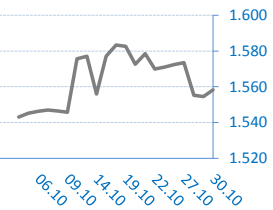
Izveštaj sačinio / Prepared by: Sektor sredstava / Treasury division

Informacije i cene iz ovog pregleda dobijene su iz izvora za koje verujemo da su pouzdani ali ne garantujemo njihovu tačnost i potpunost. Navedene informacije su važeće samo u trenutku njihovog sastavljanja a objavljuju se u ciju opšteg informisanja, pri čemu ne predstavljaju bilo kakav oblik investicionog saveta niti preporuke za investiranje niti na bilo koji način obavezuju Erste Bank ad Novi Sad u pogledu odgovornosti za štetu nastalu upotrebom informacija iz ovog pregleda.
The information and prices in this review are obtained from sources that we believe are reliable, but we do not guarantee their accuracy and completeness. The mentioned information is valid only at the time of their compilation and are published in the general information, whereby they do not represent any form of investment advice or recommendations for investing or in any way obligate Erste Bank ad Novi Sad in respect of liability for damages arising from the use of information referred to in of this review.

BELEX15	
Vrednost / Value	741,54
Promena / Change	4,09
%	0,55%

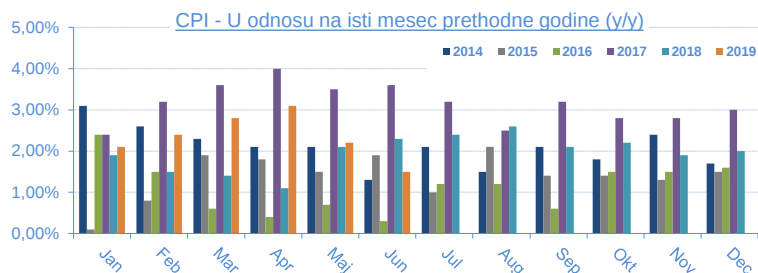
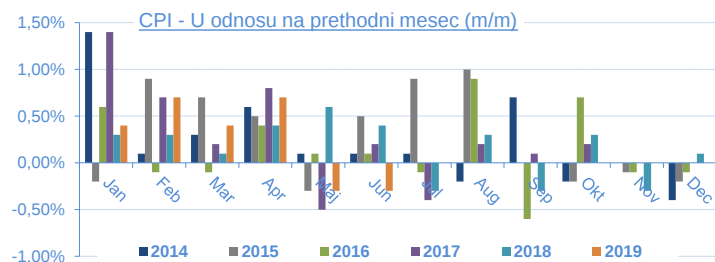


BELEXline	
Vrednost / Value	1.558,35
Promena / Change	3,84
%	0,05%



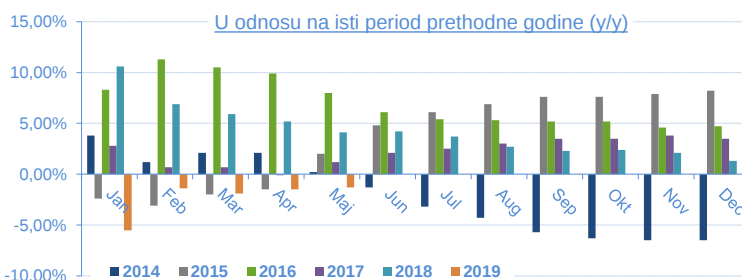
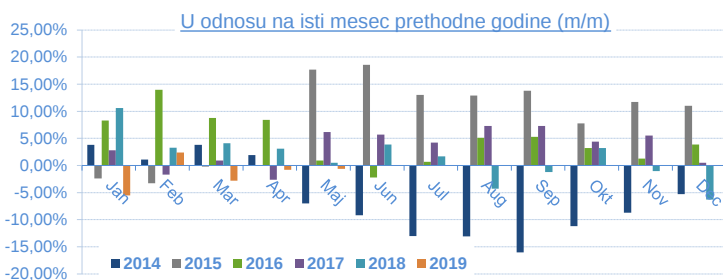
Indeks potrošačkih cena (Consumer Price Index - CPI) / 2018

	Jan	Feb	Mar	Apr	Maj	Jun	Jul	Aug	Sep	Okt	Nov	Dec
U odnosu na prethodni mesec (m/m)	0,40%	0,70%	0,40%	0,70%	-0,30%	-0,30%						
U odnosu na isti mesec 2018. (y/y)	2,10%	2,40%	2,80%	3,10%	2,20%	1,50%						
U odnosu na decembar 2018.		1,10%	1,50%	2,30%	2,00%	1,70%						
Datum objavljivanja / Published date	22.02.19	12.03.19	12.04.19	13.05.19	12.06.19	12.07.19						



INDUSTRIJSKA PROIZVODNJA / Industrial production / 2019

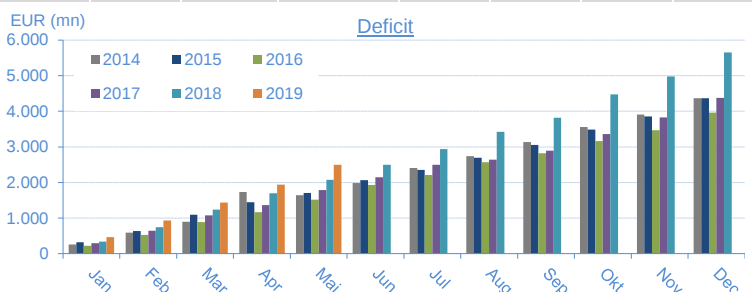
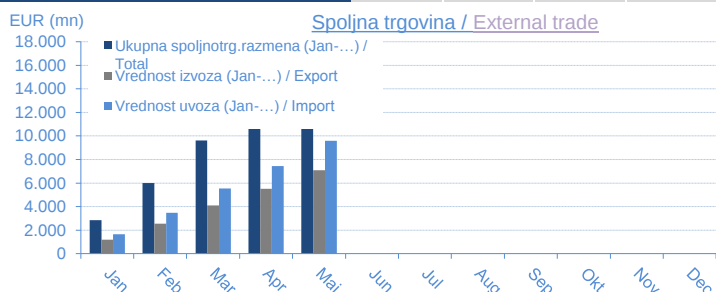
	Jan	Feb	Mar	Apr	Maj	Jun	Jul	Aug	Sep	Okt	Nov	Dec
U odnosu na isti mesec 2018 (m/m)	-5,50%	2,40%	-2,80%	-0,80%	-0,60%							
U odnosu na isti period 2018 (jan-...) (y/y)	-5,50%	-1,40%	-1,90%	-1,50%	-1,30%							
U odnosu na prosek 2018	-12,20%	-7,40%	2,30%	-4,40%	1,10%							
Datum objavljivanja / Published date	28.02.19	29.03.19	30.04.19	31.05.19	28.06.19							



SPOLJNOTRGOVINSKA ROBNA RAZMENA / External Trade / 2019

* u eur mln

Mesec/Month	Jan	Feb	Mar	Apr	Maj	Jun	Jul	Aug	Sep	Okt	Nov	Dec
Ukupna spoljnotrg.razmena (Jan-...) / Total	2.840,40	6.015,80	9.626,40	12.958,60	16.675,50							
Promena / Yearly change	7,80%	9,80%	8,10%	8,30%	9,70%							
Vrednost izvoza (Jan-...) / Export	1.186,90	2.539,90	4.092,80	5.510,50	7.087,40							
Promena / Yearly change	3,00%	7,10%	6,90%	7,30%	8,30%							
Vrednost uvoza (Jan-...) / Import	1.653,50	3.475,90	5.533,60	7.448,10	9.588,10							
Promena / Yearly change	11,50%	11,70%	9,00%	9,00%	10,80%							
Deficit (jan-...)	466,70	936,00	1.440,80	1.937,70	2.500,70							
Promena / Yearly change	40,90%	26,50%	15,60%	14,20%	18,80%							
Pokrivenost uvoza izvozom (Export/Import ratio)	71,80%	73,10%	74,00%	74,00%	73,90%							
Datum objavljivanja / Published date	12.03.19	29.03.19	30.04.19	31.05.19	28.06.19							



BUDŽETSKI BALANS / Budget balance

* u rsd mln

Budžetski balans u 2018.	32.183,97
January 2019	23.620,61
February 2019	-1.429,81
March 2019	-6.363,12
April 2019	-10.322,94
May 2019	2.776,26
June 2019	
July 2019	
August 2019	
September 2019	
October 2019	
November 2019	
December 2019	
Budžetski balans u 2019. / Total 2019	8.281,00
Planirani deficit u 2019. / Planned	-3.344,12
Ostvarenje plana / Realisation	
Datum ažuriranja / Published date	05.07.19

